About Your Adviser

Grant Levitas

Authorised Representative No. 1001667

Gravitas Financial Pty Ltd

Authorised Representative No. 1256737

Business Contact Details

Suite 1807, Level 18, Tower Two,
101 Grafton Street
Westfield Bondi Junction NSW 2022

PO Box 44
Bondi Junction NSW 2022

Phone	0415 998 225
Mobile	0415 998 225
Email	grant@gravitasfinancial.com.au
Web	https://gravitasfinancial.com.au/

About Me

As your financial adviser, I am passionate about providing quality advice and solutions personalised to your needs.

I commenced my career as a financial adviser in 2010 and became an authorised representative of Alliance Wealth Pty Ltd on 17 March 2022.

Personal interests
- Family (wife, 2 kids and the favourite of the family Ruby the Labradoodle
- All sports especially Cricket.
- Passionate about South African Wildlife
- Poker and politics

I hold the following qualifications:

- Diploma of Financial Services (Financial Planning)
- Advanced Diploma of Financial Planning
- Accredited Aged Care Professional Program

I hold the following memberships:

- Financial Planner AFP of the Financial Planning Association of Australia

I am authorised to provide the following financial services:

Superannuation and Retirement Planning
Personal Superannuation Corporate Superannuation Industry and Public Sector Superannuation Pensions and Annuities Aged Care

Wealth Creation and Investments
Cash and Term Deposits Investment Bonds Managed Investments

Wealth Protection
Term Life Insurance Total and Permanent Disability (TPD) Insurance Trauma Insurance Income Protection Insurance Business Insurance Insurance Claims Assistance

Other Financial Planning Services
Budgeting and Cashflow Management Debt Management

My Remuneration

I am remunerated by:

- Percentage of total Advice Fees and Commission received by the Business

The following table summarises the types of fees or commissions that are applicable to the services that I provide. Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply. All amounts are inclusive of Goods and Services Tax (GST).

Type of Remuneration	From	To
SoA Preparation Fee	$1,650	$7,700

Type of Remuneration	Initial	Per Annum
Adviser Service Fee	$1,320 to $7,700	$2,400 to $13,200
Insurance Commission*	0% to 66%^	0% to 33%

* Based on a % of funds invested or insurance premiums
^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

Benefits, Interests and Associations

The Business, associated entities or I do not have related parties, shareholdings or arrangements with referral parties that may be capable or reasonably seen to be capable of influencing my advice.