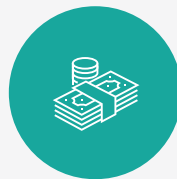




## Grant Levitas Financial Adviser

“I am passionate about keeping financial advice down to earth and simple. Over 20 years of helping clients achieve what is important to them throughout their life changes and giving them peace of mind along the way.”



### Areas of specialisation

- ▶ Personal Protection Insurances
- ▶ Debt management
- ▶ Budgeting, Cash Flow and Savings;
- ▶ Aged care Advice;
- ▶ Financial Planning through significant events (e.g. Divorce Settlements and Personal Injury Compensation);
- ▶ Superannuation
- ▶ Investing
- ▶ Retirement planning
- ▶ Self Managed Super Funds (SMSF)



### Career profile

- ▶ Over 20 years across 3 continents providing financial protection and planning
- ▶ Mortgage broking experience
- ▶ Qualified Game Ranger in South Africa



### Professional qualifications

- ▶ Advanced Diploma of Financial Planning
- ▶ Certificate IV in Mortgage Broking and Finance



### Memberships and associations

- ▶ Financial Planning Association of Australia
- ▶ Mortgage & Finance Association of Australia



### Personal interests

- ▶ Family (wife, 2 kids and the favourite of the family Ruby the Labradoodle)
- ▶ All sports especially Cricket.
- ▶ Passionate about South African Wildlife
- ▶ Poker and politics

### Get in touch today.

**Grant Levitas**  
**Financial Adviser**

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## Money made simple.

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